



## CASE INFORMATION AND EVALUATION

### CASE INFORMATION:

PLAINTIFFS: \_\_\_\_\_

ORM CLAIM NO.: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

COURT: \_\_\_\_\_

*VERSUS*

DOCKET NO.: \_\_\_\_\_

DEFENDANTS: \_\_\_\_\_

DIVISION: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

JUDGE: \_\_\_\_\_

PARISH: \_\_\_\_\_

### CONTRACT ATTORNEY INFORMATION:

FIRM:

Tax I.D. No.: \_\_\_\_\_

Name: \_\_\_\_\_

State Vendor No.: \_\_\_\_\_

Suite: \_\_\_\_\_

TRIAL ATTORNEY:

Street: \_\_\_\_\_

Name: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Bar Roll No.: \_\_\_\_\_

P.O. Box: \_\_\_\_\_ Zip: \_\_\_\_\_

Social Security No.: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Date of Admission to Practice: \_\_\_\_\_

### STATE ENTITIES:

DEPARTMENT/AGENCY

EMPLOYEE, OFFICER OR OFFICIAL

TITLE OR POSITION

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

### CASE TYPE:

☐ Road Hazards

☐ Worker's Compensation

☐ Medical Malpractice

☐ Inmate Litigation

☐ Auto Liability

☐ Jones Act

☐ Regulatory Liability

☐ Civil Rights

☐ Premises Liability

☐ Subrogation/Intervention

☐ Intentional Tort

☐ Employment Practices

☐ Land Owner Liability

☐ Constitutional Tort

**CASE INFORMATION AND EVALUATION**  
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\_\_\_\_\_  
**ORM CLAIM NO.**

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**QUANTUM ESTIMATES:**

TOTAL JUDGMENT VALUE: \_\_\_\_\_

TOTAL SETTLEMENT VALUE: \_\_\_\_\_

**SETTLEMENT**

PROPOSALS	TOTAL AMOUNT	DATE
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Adverse Party: \_\_\_\_\_

State: \_\_\_\_\_

**DEFENSE COST ESTIMATES:**

DEPOSITIONS AND DISCOVERY: \_\_\_\_\_

EXPERT WITNESS FEES: \_\_\_\_\_

INDEPENDENT MEDICAL EXAMS: \_\_\_\_\_

LEGAL FEES AND EXPENSES: \_\_\_\_\_

FILING AND OTHER FEES: \_\_\_\_\_

TOTAL \_\_\_\_\_

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**CRITICAL DATES:**

EVENTS:		DATE	DESCRIPTION
1.	Last File Activity:	_____	_____
2.	Pleadings Due:	_____	_____
3.	Discovery Due:	_____	_____
4.	Motion or Hearings:	_____	_____
5.	Status Conference:	_____	_____
6.	Pre-Trial Conference Inserts:	_____	_____
7.	Pre-Trial Conference:	_____	_____
8.	Discovery Cut Off:	_____	_____
9.	Motion Cut Off:	_____	_____
10.	Witness Designation:	_____	_____
11.	Exhibit Designation/Exchange:	_____	_____
12.	Pre-Trial Memo:	_____	_____
13.	Trial:	_____	_____
14.	Post Trial Memo:	_____	_____
15.	Post Trial Motions:	_____	_____
16.	Oral Reasons:	_____	_____
17.	Written Reasons or Judgment Signed:	_____	_____
18.	Suspense Appeal:	_____	_____
19.	Evaluative Appeal:	_____	_____
20.	Rehearing:	_____	_____
21.	Writ:	_____	_____
22.	Writ Granted or Denied:	_____	_____